



Stock Donation Instructions

- If you would like to make a gift of stock to the Greenville Humane Society, we would be happy to provide stock transfer instructions to you. It is a simple, straightforward process.
- You can call or write to your broker and ask to initiate a “broker to broker” transfer. You would instruct your broker to donate the stock directly to the Greenville Humane Society.
- Your broker will need to contact the Greenville Humane Society’s financial advisor Bob Koken at Morgan Stanley (864-370-7266).
- Your broker can then transfer the securities directly to the Greenville Humane Society’s account. It is important that the securities be transferred to the Greenville Humane Society’s account **prior to being sold** in order to **avoid capital gains taxation**.
- Your broker will need the following information pertaining to the Greenville Humane Society account:
 - DTC # 0015
 - Account # 597105373-231
- It is helpful if you alert Kim Pitman as to the stock name and shares being sold since brokers often do not put their client’s name on the wire transfer.
- To begin this process, please contact our Donor Relations Manager, Emma Converse, at EmmaC@GreenvilleHumane.com or (864) 263-5606.